

News Release



Claude Chauchard
La Clinique de Paris

**U-HOME GROUP HOLDINGS
COMPLETES THE ACQUISITION OF
60% OF LA CLINIQUE DE PARIS INTERNATIONAL**

Hong Kong, 27 May 2016

The Hong Kong listed group **U-HOME GROUP HOLDINGS [HKSE:2327]** has completed the acquisition of **60%** of the shares of **LA CLINIQUE DE PARIS INTERNATIONAL**, the holding company of the group La Clinique De Paris, the renowned anti-ageing and health management clinic group founded by Dr Claude Chauchard, for a total consideration of **HKD 82,800,000** in a mix of cash and U-Home Group Holdings' shares.

Besides, pursuant to a Shareholders Agreement entered into by U-HOME GROUP HOLDINGS and the minority shareholders of LA CLINIQUE DE PARIS INTERNATIONAL, starting from the fourth anniversary of the acquisition, the minority shareholders of LA CLINIQUE DE PARIS INTERNATIONAL will have an **option to sell** their 40% remaining shares to U-HOME GROUP HOLDINGS at a valuation no lower than **HKD 150,000,000**.

This transaction allows U-HOME GROUP HOLDINGS to strengthen its positioning as an emerging player in the healthcare and anti-ageing space in China and internationally, while it is for LA CLINIQUE DE PARIS INTERNATIONAL the dawn of a new expansion era under the umbrella of a prominent listed Asian group.

Ms Jessica Zhou, CEO and Executive Director of U-HOME GROUP HOLDINGS, emphasized:

"I am very happy that this day has come. There is a great demand in China for high quality healthcare and health management services and I am really looking forward to working hand in hand with Doctor Chauchard to bring La Clinique de Paris' advanced health concept, medical technology and royal-standard services to China and internationally. I can see a bright cooperation and a successful future ahead of us"

Dr Claude Chauchard, founder and Chairman of LA CLINIQUE DE PARIS INTERNATIONAL, added:

"I am extremely happy about this partnership with U-Home Group Holdings. Having been devoted to the development of anti-ageing medicine for over 30 years, I know well the importance of research and alliances. La Clinique de Paris is already well established in Europe, Middle East, and in the US with the partnership with Dr Garth Fisher, a worldwide star of plastic surgery based in Los Angeles. Thanks to the cooperation with U-Home, we are now going to also rapidly expand in China by opening 3 new clinics this year and a research center in alliance with the Faculty of Medical Sciences of Wuhan. I want to take this opportunity to thank U-Home, my team, especially Cindy Chang - my partner since the foundation of the group - and our CFO William Chan - for the terrific work done so far, and the team of Palazzari & Turries for their assistance in this delicate transaction"

Mr Fabrice Turries, Partner of PALAZZARI & TURRIES, concluded:

"This transaction represents for Doctor Chauchard and the other shareholders of La Clinique de Paris the perfection of many years of investments, innovations, pursuit of new quality standards and the build-up of an incredible portfolio of exclusive patients from all over the world. La Clinique de Paris can now rely on a strong strategic and financial partner to reach new heights. Working with La Clinique de Paris has been a great journey and we are proud to have contributed to this success story"

For the entire transaction and its implementation, the vendors of **LA CLINIQUE DE PARIS INTERNATIONAL** were advised by **PALAZZARI & TURRIES**.

U-HOME GROUP HOLDINGS was advised by LEGO Corporate Finance, and Stevenson, Wong & Co.

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About LA CLINIQUE DE PARIS

Founded by Dr. Chauchard in France 37 years ago, La Clinique de Paris provides exclusive and advanced anti-ageing, nutrition, beauty and wellness treatments to high-end patients worldwide. La Clinique de Paris successfully made its first step into Asia and introduced the anti-ageing and wellness concepts in the region in 1993.

Dr. Chauchard is a reference in the industry and he has published over 15 books in the field of anti-ageing and wellness, of which over three (3) million copies have been sold

in various languages. He is also a regular speaker in international healthcare summits and the most important anti-ageing conventions.

www.lcdpi.com

About U-HOME HOLDINGS

U-Home Group Holdings Limited is an investment holding company listed on the Hong Kong Stock Exchange. Through its subsidiaries, U-Home operates in four segments: (i) the trading of pharmaceutical and health care products, (ii) the research and development of chemical and biological products, (iii) the investment and management of its portfolio companies, and (iv) consultancy and agency for the property business.

en.u-home.hk

About PALAZZARI & TURRIES

Palazzari & Turries is an M&A advisory boutique firm with offices in Hong Kong, Milan and Paris, originating, structuring and implementing strategic cross-border or cross-cultural strategic transactions.

Palazzari & Turries is backed by its strategic shareholder, Tamburi Investment Partners (TIP), an investment merchant bank listed on the Italian Stock Exchange.

www.palazzari.com

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For more information, please contact:

Tel: (852) 2525 9500

Fax: (852) 2905 1318

info@palazzari.com

www.palazzari.com

1105, 11/F Regent Centre,
88 Queen's Road Central,
Hong Kong